

University Credit Union

Application for Share Certificate Account (Online)

Please open a University Credit Union (UCU) Share Certificate Account in the amount of \$ _____ using the following criteria:

Source of funds (check one): Check; Cash; My Account # _____ Suffix # _____

Term (check one): 182 days (6 months); 365 days (1 year); 547 days (18 months); 730 days (2 years)

Opening Date: _____

Establish Certificate on My/Our Account#: _____ **Daytime Phone #** _____

I/We understand that dividends will be posted monthly into the certificate, but can be transferred monthly after being posted if indicated below. At maturity as selected below, the principal and any remaining dividends will be deposited into the account and suffix indicated, or they will be automatically renewed. If the suffix indicated below is closed, then dividends and principal will be deposited into share 1. No additional deposits are allowed.

Transfer dividends in the following manner: None Monthly to my share account # _____ suffix # _____

Select one for disposition at Maturity:

Automatically renew at same terms Transfer to my share account # _____ suffix # _____

Primary Owner's Information: Name: _____ Date of Birth: _____
Drivers License Number: _____ Social Security# _____

Joint Owner's Information: Name: _____ Date of Birth: _____
Drivers License Number: _____ Social Security# _____

Pay-On-Death Beneficiary (Optional): Upon the death of the last surviving owner, I/we designate the following _____ (number) of beneficiary(ies) to share equally in the balance of this certificate, unless otherwise indicated below. **Joint owners should NOT be named as beneficiaries.** Please print clearly.

P.O.D. Beneficiary Full Name: _____ *Relationship:* _____

Date of Birth: _____ *Social Security #:* _____

Full Address: _____

P.O.D. Beneficiary Full Name: _____ *Relationship:* _____

Date of Birth: _____ *Social Security #:* _____

Full Address : _____

No changes to ownership, beneficiaries, or terms and conditions are allowed after this account is opened, except during grace period if automatically renewed [changes require completing a UCU form]. This account is subject to all terms and conditions stated in this application form, in the Share Certificate Disclosure and its' addendums, as they may be amended from time to time, and incorporates the same by reference into this agreement. My/Our signature(s) below acknowledges receipt of all disclosure for this account. The certificate for this transaction will be mailed to the address of record within 3 business days from the opening of this account. Please verify all information immediately upon receipt.

Member's Signature

Joint Owner's Signature

Date

FOR UCU USE ONLY:

Certificate Term: _____ days

Certificate #: _____

Minimum balance required: _____

Date Certificate Opened: _____

Disclosure given to member (office/mail)

Copy of this application given to member

Dividend Rate and APY : _____ / _____

Teller# : _____ [rev.2-27-06]